

# Zapier: Push Shopify Orders into Stream



In this guide, we'll show you how you can automatically push your Shopify orders into Stream, ready to plan your deliveries, using our Zapier integration. We have used Shopify as an example but Zapier allows a number of other apps to be integrated with Stream (for more information on which apps can be integrated with please see <https://zapier.com/apps>).

Zapier is a third-party integration tool that allows a vast range of systems to have a conversation with each other, using what it calls 'Zaps'.

## Pricing:

Zapier's pricing structure is based on a combination of features and tasks.

The level of plan you will require is based on the features that you require from Zapier. Once you have identified the correct plan for your business, you can use the drop down options to select how many 'tasks' you will need Zapier to perform each month.

In the case of Shopify, a 'task' would be defined as a single order being pushed into Stream.

Note: Shopify is a 'premium' integration and therefore can't be used on the 'free' plan.

| <b>\$0 USD</b><br>free forever                         | <b>\$19.99 USD</b><br>per month, billed annually<br>or \$29.99 USD month-to-month | <b>\$49 USD</b><br>per month, billed annually<br>or \$73.50 USD month-to-month | <b>\$299 USD</b><br>per month, billed annually<br>or \$448.50 USD month-to-month | <b>\$599 USD</b><br>per month, billed annually<br>or \$898.50 USD month-to-month |
|--|---|--|--|--|
| <b>Free</b>  | <b>Starter</b>  | <b>Professional</b>  | <b>Team</b>  | <b>Company</b>   |
| Anyone can automate their work. Start with the basics. | Unleash the power of automation.  | Advanced tools to take your work to the next level.                            | Bring your team together to collaborate on automation.                           | Automation plus enterprise-grade features.                                       |
| 100 Tasks /mo  | 750 Tasks /mo   | 2,000 Tasks /mo  | 50,000 Tasks /mo   | 100,000 Tasks /mo  |
| Current plan   | Upgrade   | Upgrade  | Upgrade  | Upgrade  |
|  |   |  | Get a Demo   | Get a Demo   |

Full details of Zapier's plans can be found at: <https://zapier.com/app/billing/plans>

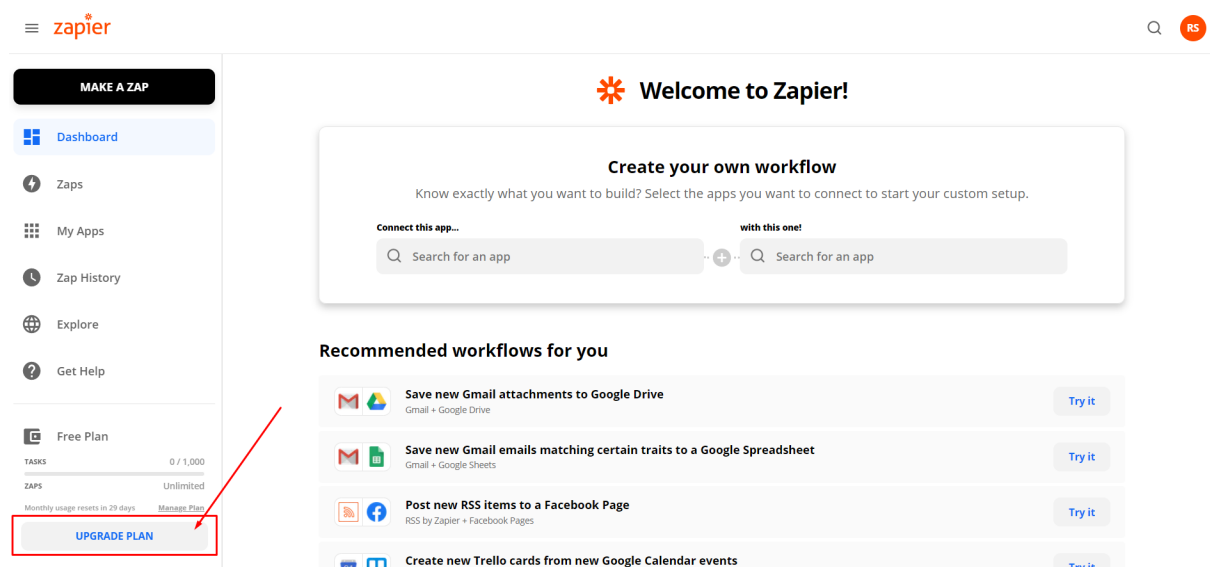
# Setting up your Integration:

## Step 1: Sign up to Zapier:

The first step is to create your account with Zapier.

Head over to <https://zapier.com/> to sign up.

Once you've created your account, from the home screen select Upgrade Plan



This will take you to the [Zapier plans](#) page.

Here you need to select the plan that suits the needs of your business, making sure you select enough 'tasks' to cover the orders that will be being pushed from Shopify into Stream.

Once you've chosen the right plan, work through the process of completing the plan upgrade. When this has been done, you can move onto the next step to get your Shopify and Stream integration set up.

## Step 2: Create the Shopify 'Trigger'

Within Zapier, press the button that says 'Make a Zap'.

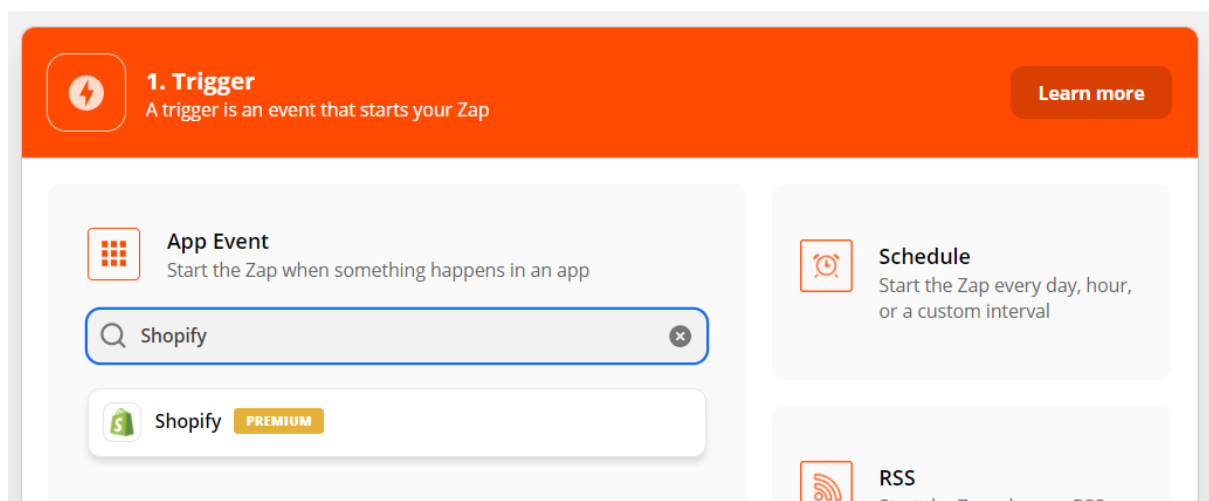
**MAKE A ZAP**

This will bring you to a screen to select the 'trigger'. A trigger is an event that starts your 'Zap'.

At this point, you can name your Zap in the top left corner of the screen.


In this instance, we want the Zap to be triggered when somebody makes a purchase on our Shopify site. We want it to then push this order into Stream so that we can add the delivery of this item when creating a run within Stream.

In the '1. Trigger' window, type Shopify into the 'Search apps' field and select the Shopify item that appears in the list.



For the Trigger event, we want to select 'New Order' and then click 'Continue'.

### Choose app & event

 **Shopify** PREMIUM [Change](#)

Trigger Event (required)

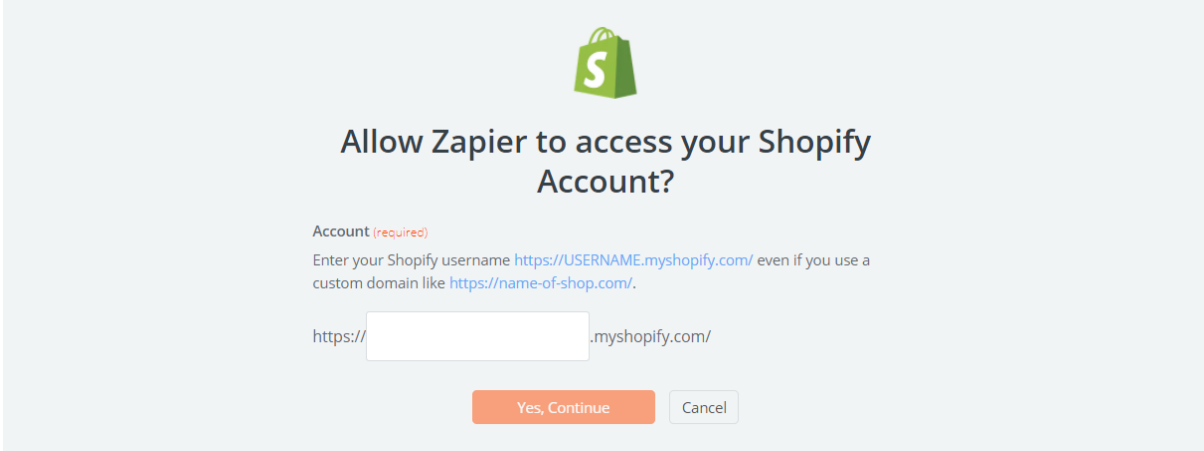
Choose an event

**New Order**  
Triggers when a new purchase is made (only open orders) (with line item support).

**Updated Order**  
Triggers when an order is updated (with line item support).

This will now prompt you to sign into your Shopify account to enable the Zapier integration.

Click sign in and then enter your shopify username in the window that pops up.



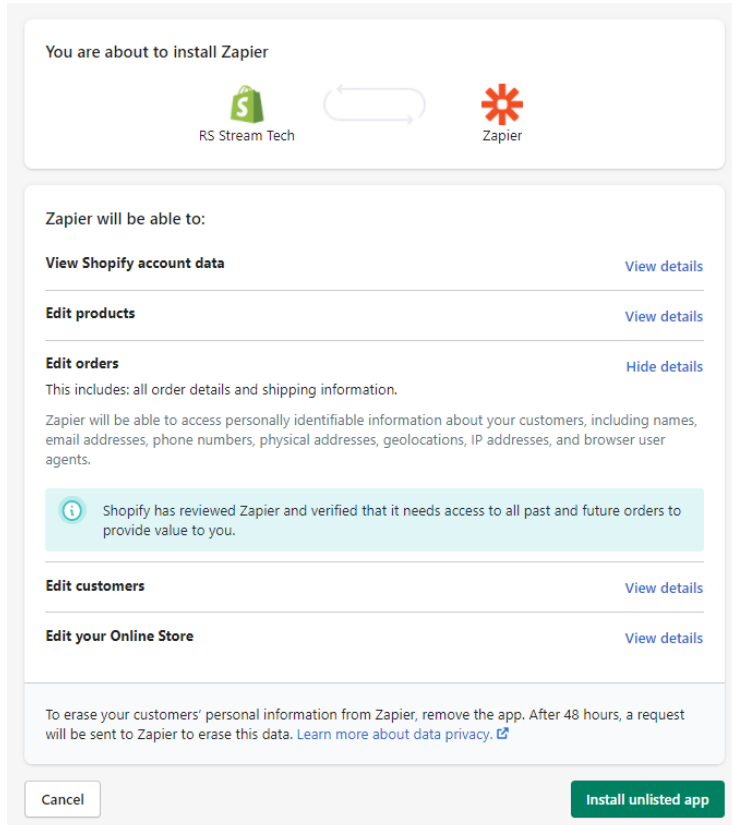
The screenshot shows a modal window with a light gray background. At the top center is the Shopify logo (a green shopping bag with a white 'S'). Below it, the title "Allow Zapier to access your Shopify Account?" is centered in a bold, dark gray font. Underneath the title, the word "Account" is followed by "(required)" in a smaller, red font. The text "Enter your Shopify username <https://USERNAME.myshopify.com/> even if you use a custom domain like <https://name-of-shop.com/>." is displayed in a small, gray font. Below this is a text input field with a placeholder "https://" on the left and ".myshopify.com/" on the right. At the bottom of the modal are two buttons: an orange button labeled "Yes, Continue" and a white button with a gray border labeled "Cancel".

This will then show you the details of what information Zapier will have access to and also explains how you can erase the customer information that will be passed through Zapier during the 'task'.

If you're happy, go ahead and press 'install unlisted app'.

This will return you to the Zapier Trigger window where you can now click 'Continue'.

You will now see a 'Test Trigger' screen. Zapier will go into your Shopify orders and pull through details from a recent order so you can confirm that your account is pulling the right information through.

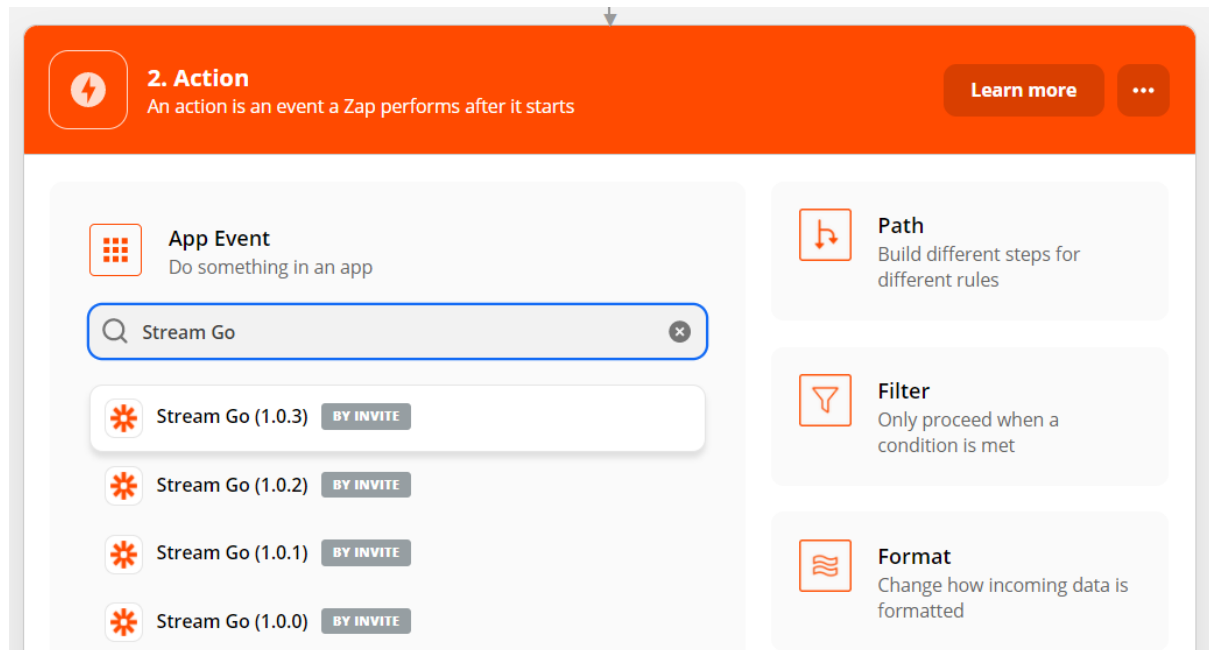


The screenshot shows a web interface for installing the Zapier app. At the top, it says "You are about to install Zapier" with a diagram showing a green shopping bag icon labeled "RS Stream Tech" connected by a double-headed arrow to a red gear icon labeled "Zapier". Below this, a section titled "Zapier will be able to:" lists several permissions, each with a "View details" link: "View Shopify account data", "Edit products", "Edit orders" (with a sub-note: "This includes: all order details and shipping information."), "Edit customers", and "Edit your Online Store". A teal-colored information box with a circular 'i' icon states: "Shopify has reviewed Zapier and verified that it needs access to all past and future orders to provide value to you." At the bottom, there is a "Cancel" button on the left and a green button labeled "Install unlisted app" on the right. A small disclaimer at the bottom reads: "To erase your customers' personal information from Zapier, remove the app. After 48 hours, a request will be sent to Zapier to erase this data. [Learn more about data privacy.](#)"

## Step 3: Create the Stream 'Action'

Now you will see the 2. Action window. An action is an event a Zap performs after it starts (is triggered by Shopify).

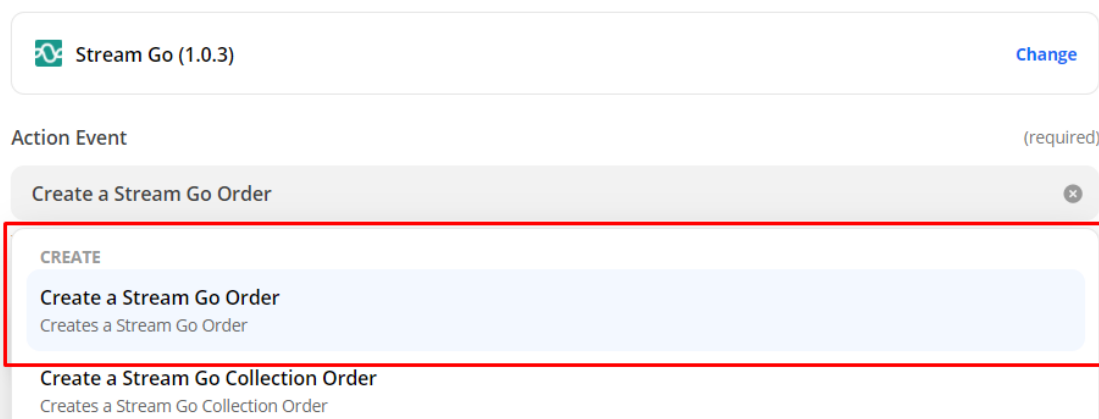
Type 'Stream Go' into the 'Search apps' field and select Stream Go from the list.



(There could be various versions of the integration in Zapier at the moment as are perfecting our integration, so make sure you select the most recent version of Stream Go. You may be required to accept an invitation before you can use this integration. If this is the case, you will have been sent the invitation link by a member of our [support@qo2stream.com](mailto:support@qo2stream.com) team.)

For the 'Action' event, we want to select 'Create a Stream Go Order'. This is so an order will be created in Stream once an order is placed through our Shopify site. Click 'Continue'.

### Choose app & event





This will now prompt you to sign into your Stream account to enable the Zapier integration.

Enter your Client ID, Client Secret (Password) and ensure the Base Domain is correct then click 'Continue'.

In the next stage, you will set up the action.

The fields you see will be the Stream Fields. Click into each of the fields, it will show you the various fields from Shopify that you can select to populate the relevant fields in Stream when the order is pushed through Zapier. Work through the list selecting all your relevant fields.

*The list of Shopify fields is quite long, so you can type into the search field to narrow down the results. As shown in the screenshot below.*

### Set up action

Once you have finished assigning all the fields, you will have the ability to test the integration. This will create a test order within Stream showing how all the fields will be pulled through from Shopify using the test data from the Trigger setup. Click test and continue at the bottom of the page.

### Test action

[Skip Test](#)

#### Send Stream Go Order to Stream Go (1.0.3)

To test Stream Go (1.0.3), we need to create a new stream go order. This is what will be created:

Search stream go order data...

**Order Number:** 5038  
**Customer Order Number:** 5038  
**Order Notes:**  
**Order Date:**  
**Required Date:**  
**Service Level:**  
**Delivery Address (name):** customer\_\_first\_name customer\_\_last\_name  
**Delivery Address (line 1):**  
**Delivery Address (line 2):** billing\_address\_\_company  
**Delivery Address (line 3):** billing\_address\_\_address1  
**Delivery Address (line 4):** billing\_address\_\_address2  
**Delivery Address (line 5):** billing\_address\_\_province  
**Delivery Address (country):** billing\_address\_\_country  
**Delivery Address (postcode):** billing\_address\_\_zip  
**Delivery Address (latitude) Format: ±99.999999:** billing\_address\_\_latitude  
**Delivery Address (longitude) Format: ±99.999999:** billing\_address\_\_longitude  
**Driver Notes:**

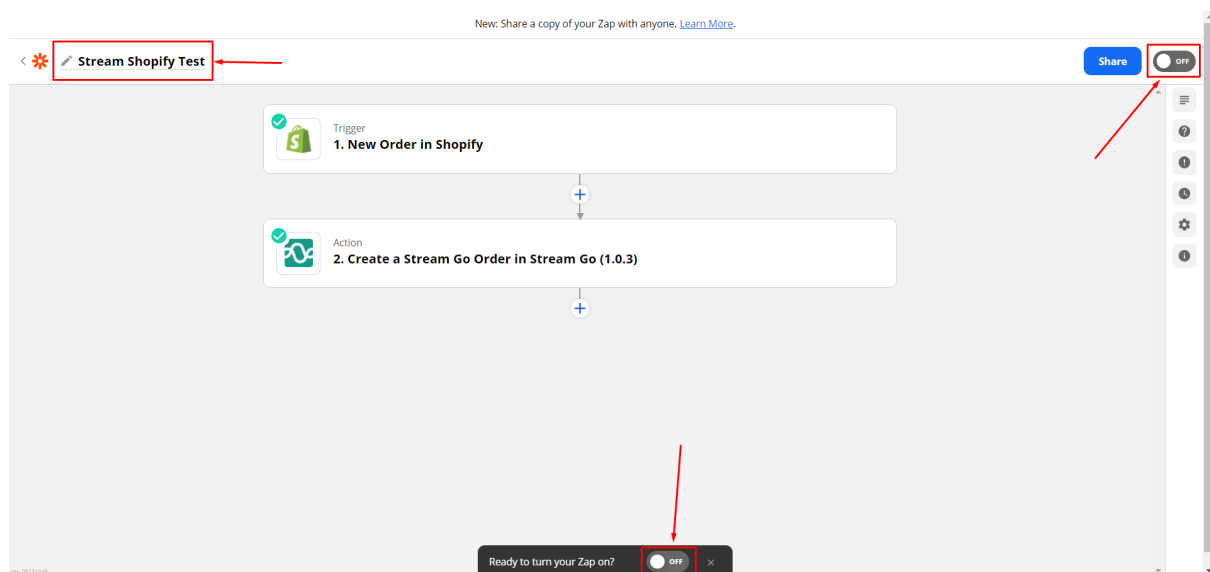
If anything doesn't look quite right when you run the test, you can jump back in to edit either the 'trigger' or the 'action' and make sure everything is working correctly and pulling through the information that you need.

## Step 4: Turn on the Zap

Once you've finished testing your Zap, you will be returned to the Screen Showing the various steps of the Zap you have created.

If you haven't already, give your Zap a name using the editor in the top left of the window.

Once your Zap is set up and named, you can use either of the two 'on buttons', highlighted in the screenshot below, to turn your Zap on!



Once the Zap is turned on, you can sit back and watch as all your Shopify orders are pushed directly into Stream, ready for your to schedule the deliveries.



**Your Zap is on!**

You can turn off your Zap at any time by toggling this switch

[Go To My Zaps](#)



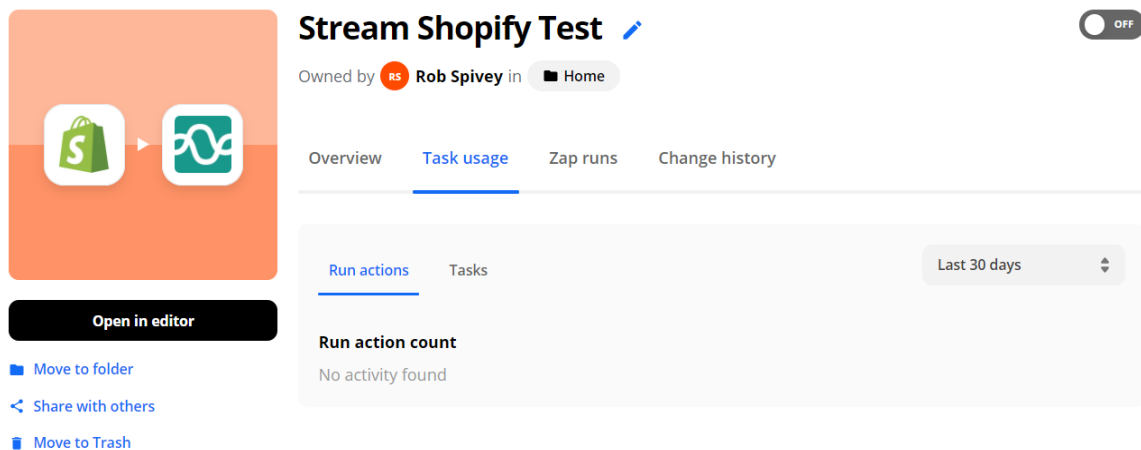
## Additional information:

If a customer updates an order, you can create a Shopify Trigger using 'Order Updated' and the subsequent action could be to update the details within Stream.


You could also create a Trigger using 'Order Cancelled' within Shopify to remove an order from Stream.



**Note:** the Zapier Plan you have selected determines how many different Zaps you can use. Each of these additional items will be a new 'Zap'. Every time one of these is actioned it will also count towards the number of 'tasks' that you have selected on your plan.

Within 'My Zaps' inside Zapier, you can view/change the details of your Zap, edit the 'trigger or action', turn the zap on or off and also see how many times the zap has been run / tasks have been completed.



The screenshot shows the Zapier interface for a Zap named "Stream Shopify Test". The Zap is owned by "Rob Spivey" and is currently turned off. The interface includes tabs for "Overview", "Task usage", "Zap runs", and "Change history". The "Task usage" tab is selected, showing a "Run actions" button and a "Tasks" section. The "Run action count" section indicates "No activity found". The interface also includes a "Move to folder" button, a "Share with others" button, and a "Move to Trash" button.

**Stream Shopify Test** 

Owned by  **Rob Spivey** in  Home

Overview **Task usage** Zap runs Change history

[Run actions](#) Tasks Last 30 days

**Run action count**

No activity found

[Move to folder](#)

[Share with others](#)

[Move to Trash](#)